

Minutes of Tourism London's Annual General Meeting held on June 19, 2024, at 2:00 PM at Boler Mountain.

Jen Pastorius, President, noted that the business to be conducted at the meeting is the following:

- to receive the financial statements for the year end 2023 and the report of the auditors thereon;
- to appoint auditors for the year 2024 and to authorize the Directors of the Corporation to fix their remuneration;
- to transact such other business as may be properly brought before the meeting or any adjournment thereof.

1. Call to Order

The meeting was called to order at 2:32 PM.

2. Approval of the Minutes of the Previous Annual General Meeting

MOTION by Christine Stapleton, **SECONDED** by Alon Shatil to approve the minutes of the previous Annual General Meeting held on June 27, 2023. **CARRIED.**

3. Tourism London 2023 Auditor's Report – Ashley Ratnayake, MNP

MOTION by Mercedes Caxaj, **SECONDED** by Gerry Champagne to approve the Financial Statement for Tourism London – Year ended December 31, 2023. **CARRIED.**

MOTION by Kelly Austin, **SECONDED** by Janice Griffith to re-appointment of the firm MNP, Chartered Accountants for the year 2024. **CARRIED.**

4. President's Report – Jen Pastorius

Thank you, Ashley, for the thorough work you and your team provide our organization year over year. With MNP's ongoing assistance in making our financial operations run smoothly, Tourism London can help bring the city to life through support of great programming, partners, and initiatives. Thank you as well to the City of London Finance team, John, Nathan, and Yale, for all the efforts they've made on behalf of Tourism London, particularly as they worked through the City's 2024-2027 Multi-Year Budget.

2023 was truly a year of trailblazing, diverse, creative, and collaborative initiatives for Tourism's London's staff and Board of Directors! Some highlights from the year include:

- Elimination of membership fees for better support of Tourism London partners.
- Involvement in several major events and conferences that brought an economic boon to the city.
- And the creation and development by the MAT Adjudication Committee of the Legacy Festival Funding initiative in support of London's long-standing and treasured festivals.



None of this effort would have come to fruition without the people behind the projects. The Tourism London team, Rhonda, Douglas, Abhi, Lav, Brian, Hadil, Jeremy, Zanth, Anja, Richard, Cory, Lillian, Sean, Natalie, Sarah Tubman, Karen, and Sarah Caldwell, demonstrate commitment, passion, and sincerity in all they do. I'm grateful to staff for their guidance, knowledge, resources, and fellowship in our industry.

As we all know, a great team doesn't happen without a great leader. Cheryl, I want to express my heartfelt gratitude for your outstanding leadership. Your remarkable ability to inspire, innovate, and steer your team through challenges is truly inspirational. Thank you for being exceptional.

It has been a real honour to Chair Tourism London's Board of Directors and work alongside you folks. The thriving social and economic impacts that come from the work of this organization are incredibly rewarding to witness and have a hand in. With Alon Shatil stepping in as President, I look forward to continuing to work with Tourism London as I move into the role of Past President of the Board for the 2024-2026 term.

I want to take a moment to thank the members of the Tourism London Board of Directors and acknowledge the work of the Executive Committee of the Board as well as the MAT Adjudication Committee for the commitment, time, and effort they've put in to making 2023 a successful year for Tourism London and our community.

I would like to recognize outgoing Board members, Gerry Champagne, Jan Griffith, Irma Joeveer, Bryan Lavery, Luca Monti, and Amy Shackleton. Gerry and Jan, the work you've done as members of Tourism London's Committees has been transformational for the organization and our city. Because of your dedication to, and trust in, these spaces, Tourism London has been able to provide contributions to 39 partners and initiatives through the MAT fund, investing over \$5.7 million dollars back into the community. The legacy you leave is irreplaceable. Irma and Bryan, you are innovators in the culinary field. I can't wait to see what you cook up next! Luca and Amy, you are both leaders at venues that have massive footprints in the tourism industry in London. The courageous endeavors undertaken by both 100 Kellogg Lane and the Covent Garden Market will keep London on the map as a premiere tourist destination for years to come. To all of you: we appreciate everything you have brought to the tourism table, and you will be missed.

While our departing friends will be greatly missed, we are thrilled to have a powerhouse slate of incoming members for the 2024-2026 Board of Directors term.



5. Nominations of the 2024 Board of Directors, Recommended by the Nominating Committee. MOTION by Amy Shackleton, SECONDED by Luca Monti to approve the following nominations to the Tourism London Board of Directors for a two-year term:

- Dave Bartlam, Delta Hotels by Marriott London Armouries
- Effie Gurman, Idlewyld Inn & Spa
- Michael Kim, Don Wright Faculty of Music, Western University
- Kate Ledgley, London Children's Museum
- Jacky Manuel, London Music Hall
- Angela Rivard, 100 Kellogg Lane

MOTION CARRIED.

The following individuals will continue with their existing term on the Board of Directors:

- Kelly Austin, Budweiser Gardens
- Mercedes Caxaj, Sunfest (1 year term)
- Jen Pastorius, Clayworx: Ceramic Arts Learning Centre
- Alon Shatil, East Park Golf Gardens
- Christine Stapleton, Western University Sports & Recreation Services
- Scott McFadzean, London International Airport
- Councillor Shawn Lewis, City of London
- Councillor Elizabeth Peloza, City of London
- Mayor Josh Morgan, City of London (ex-officio, non-voting)

6. Tourism London Staff Reports (Appendix A)

- Zanth Jarvis, Sport Tourism
- Brian Brennan, Communications, Research & Membership
- Karen Dowhan, Meetings and Conventions
- Cory Crossman, London Music Office
- Natalie Wakabayashi, Culture and Entertainment Tourism

7. 2023 Current State of Tourism – Sarah Caldwell, Administrative Assistant (Appendix B)

8. Closing Remarks – Cheryl Finn, General Manager

Thank you, Sarah. These are incredible statistics that tell a very important story for us here at Tourism London. We are tracking at rates that are inline with the best of the best in our country. Our guiding principles of diversity, creativity, collaboration and trailblazing strengthen our position in a very competitive market. The work being done through our team is imperative to a vibrant community that is economically robust. Recognizing these contributions enhance the creativity of partners, the force that are our local attractions and the possibilities that arise when we support each other. Thank you to you, our partners, for all you do. Without your courage, creativity, your investments, and belief in our city, and without your positivity, we wouldn't be where we are today.



Positivity can be difficult to maintain, can't it? I think that most of us want to see the glass as half full but what do we do if there's a bull in the china shop? Sometimes it feels impossible to fill the glass, let alone keep it from shattering. During these times of what sometimes feels like overwhelming negativity, the importance of positivity cannot be overstated. Positivity becomes a beacon of hope, providing strength and resilience needed to navigate these challenging periods. It fosters a constructive mindset, encourages perseverance, and clears the way for us to seek opportunities for growth, collaboration, and improvement even in adversity (and sometimes, in spite of it). By cultivating positivity and approaching our work this way, we not only uplift ourselves but it is my hope that we also inspire those around us, creating a ripple effect that can transform our community and pave the way for growth, opportunity and a brighter, more optimistic future.

We wake in the morning and are faced with choice everyday: we get to choose our attitudes, our responses, and our actions. We can choose to move down into the mud, or we can decide to foster joy, to help, to uplift and bring people together, to create a more harmonious existence. That is true privilege. That's not to say that there won't be disagreement, but if we come together with honesty and mutual respect, we can reach a place of understanding. It is hard, but worth the effort.

As evidenced in today's presentations, perseverance pays off. I would like to give credit to Tourism London's MAT Adjudication Committee, Executive Committee, and Board of Directors, for their constructive, optimistic, and progressive guidance. I would like to extend my gratitude to outgoing Board members, Gerry, Jan, Irma, Bryan, Luca, and Amy for your invaluable service on our Board. Thank you for the support, generosity, commitment, trust, friendship, and the incredible work that you have offered Tourism London in your roles. The examples you all set as leaders in our industry is inspiring. Thank you for all that you do for our city.

I would like to take this opportunity to specifically acknowledge Jen Pastorius for her leadership as Tourism London's Board of Director's President. Jen, you are such a genuine bright light. Your compassion, knowledge, and understanding has been crucial as we navigated a post-pandemic industry. You embody advocacy for our city and never back down from a challenge. It has been an absolute pleasure having you Chair our Board. I look forward to what you bring to your new role as Past President, alongside Alon as our new President.

I want to recognize Lynne Livingstone, City Manager, Lori Da Silva, CEO & General Manager of RBC Place London, and Brian Ohl, General Manager of Budweiser Gardens, on their well-earned retirements. The legacies these individuals leave behind are profound and I have learned so much from each of you. I wish you all the best as you move into this new chapter. I would like to congratulate and welcome Sandra Datars Bere into the role of City Manager. I look forward to working with Sandra, with Mayor Josh Morgan, with our City Councillors, and with Deputy City Manager, Scott Mathers, and all our colleagues in Planning and Economic Development. Congratulations go out to Darrin Pollard and Kelly Austin as well, as Darrin and Kelly take on the roles of General Manager at RBC Place London and Budweiser Gardens, respectively. I know



that these changes in leadership will usher in even more productive and exciting collaboration between our teams.

During the pandemic, Tourism London powerfully shifted to supporting our local businesses. We aggressively pushed the messaging of 'supporting local' – driving our community to support community until it was safe for us to travel again. We have now aggressively pivoted back to our role as a Destination Marketing Organization focused on driving overnight visitations and investment from external dollars. We have incredibly talented, intelligent, and dedicated people at the helm of our city's esteemed organizations. By working together, we can help create compelling experiences, marketing campaigns, win bids to host large events, enhance our attractions, implement sustainable tourism practices, leverage technology and grow community involvement. We can elevate our city for visitors and Londoners alike.

On the topic of wonderful people, I also need to voice my profound appreciation and admiration for my team. Through your empathy, connections, development of new ideas, forward-thinking, consistency, and responsibility to our organization, each one of you show up every day to enrich, enhance, and grow our city, and in doing so, you bring purpose to me and to all that we do. Thank you for being the bright, brilliant, positive rockstars that you all are.

Today, I've chosen positivity. I've chosen to celebrate the wins of my team and our community. Through the work of each one of you here today, millions of dollars in economic impact were circulated throughout our city, our region, our province and our country. Invaluable social footprints were left along the way. Our community makes positivity an easy choice for me. It's a damn good perspective to hold and I hope you all will join me.

9. Adjournment

MOTION by Jen Pastorius to adjourn the meeting at 4:00 PM. CARRIED.

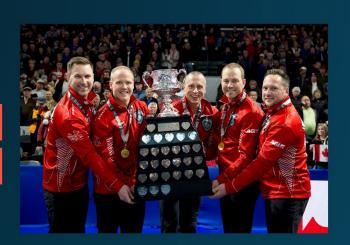


2024 Tourism London Annual General Meeting APPENDIX A



Zanth Jarvis Director, Sport Tourism

Jeremy Hick Assistant, Sport Tourism



2023 TIM HORTONS BRIER

- March 3-12, 2023 at Budweiser Gardens / RBC Place London
- \$10-15 million in Economic Impact (STEAM)
- 10 days, 23 draws, 95,000+ tickets sold







2024 Tourism London Annual General Meeting APPENDIX A CONTINUED



LABATT PARK TOURS

- In 2023, we surpassed 1,000 guests that have taken a tour of the Park
- Approximately 43% of guests were from outside of London, with guests from as far as New York City and Newark, Delaware
- Honoured with Local History Award at 2023 London Heritage Awards
- London Heritage Council Partnership in 2024







2024 Tourism London Annual General Meeting APPENDIX A CONTINUED

OTHER EVENTS AND INITIATIVES

Successful Bids in 2023



2023 Canadian Slo-Pitch Championships



2024 OFSAA Track and Field Championships



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2024/2025 Athletics
Canada Cross Country
Championships (ACXC
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Sport Tourism Canada <u>Board of Directors</u>



LOOKING FORWARD

London 2024 Ontario Summer Games presented by London Hydro





Major Rowing Events Continued growth as a golf destination





2024 Tourism London Annual General Meeting APPENDIX A CONTINUED

COMMUNICATIONS, RESEARCH & MEMBERSHIP

Brian Brennan

Coordinator, Communications, Research and Membership

Rhonda Cowderoy Senior Tourist Counsellor

Douglas Craig Senior Tourist Counsellor

Hadil Mashali Assistant, Membership



PARTNER SUPPORT IN 2023

Membership no cost to partners





2024 Tourism London Annual General Meeting APPENDIX A CONTINUED

WELCOME, VISITORS!

Visitor Interactions at Our Welcome Centres and Online



Counter: 8,800



Phone: 900



Trade Shows: 887



Email: 1,800

Events Gathered: 2,040

TOTAL: 12,500

2023 Fam tour





2024 Tourism London Annual General Meeting APPENDIX A CONTINUED

WHAT'S NEXT

- Investment BRT / Welcome Centres
- Member Profiles
- Fam Tour
- Highlights of Partners



MEETINGS & CONVENTIONS

Karen Dowhan, CMP Director, Conventions

Sarah Tubman Assistant, Conventions





2024 Tourism London Annual General Meeting APPENDIX A CONTINUED

ASSOCIATION OF MUNICIPALITIES OF ONTARIO (AMO)

August 20 - 23, 2023

Record breaking attendance of **2,400+** delegates (1,200 was expected number)



AMERICAN ORNITHOLOGICAL SOCIETY (AOS)

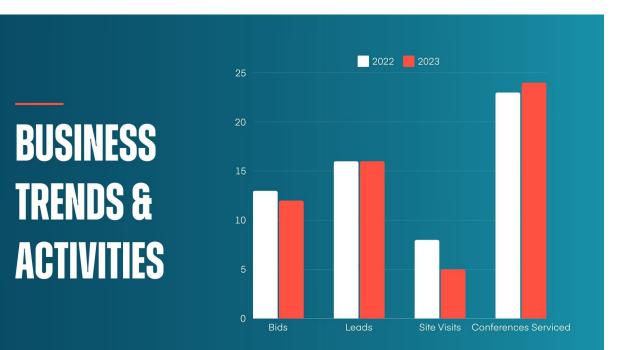
August 8 - 12, 2023

800 delegates





2024 Tourism London Annual General Meeting APPENDIX A CONTINUED



NEW INITIATIVES In 2023

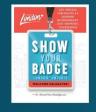
- Show Your Badge Program; Phase 1 Pilot with Folk Music Ontario Conference
- Convention Alerts





2024 Tourism London Annual General Meeting APPENDIX A CONTINUED

LOOKING FORWARD



Show Your Badge Program

Full launch with new website in early 2024



Canadian Association for HIV Research

Canadian Association for HIV Research (CAHR)

> 600 delegates April 23-28, 2024 RBC Place London



International Association for College Admission Counseling

> 1,500 delegates July 8 - 12, 2024 Western University

LONDON MUSIC OFFICE

Cory Crossman

Director, London Music Office

Anja Kniffen Assistant, London Music Office

Richard Gracious Senior Coordinator, Music Industry Development Officer









2024 Tourism London Annual General Meeting APPENDIX A CONTINUED



UNESCO CITY OF MUSIC















2024 Tourism London Annual General Meeting APPENDIX A CONTINUED

INCUBATION & MENTORSHIP





LOOKING Forward





2024 Tourism London Annual General Meeting APPENDIX A CONTINUED

CULTURE, ENTERTAINMEN & MARKETING

Natalie Wakabayashi Director, Culture & Entertainment Tourism

Sean Murray Assistant, Culture, Entertainment & Marketing

DIGITAL DARLINGS: Social Media & Website



We Grew Our Audience

5,381 New Followers



کی We Engaged a Lot

> **1.8** Impressions

59K Interactions

21K Link Clicks



2024 Tourism London Annual General Meeting **APPENDIX A CONTINUED**

WE LOVE CONTESTS & INFLUENCERS



WE'RE SEEN BY MANY ONLINE



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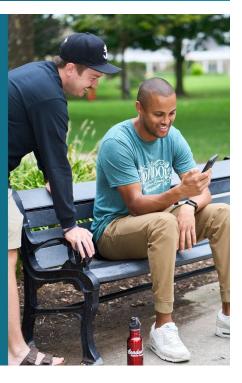
1911 Page Views

170K Increase

84K Increase

- **912K** Unique Visitors
- **71%** Outside London **82%** Organic Searches

2 MIN 51 SEC Avg Visit Duration



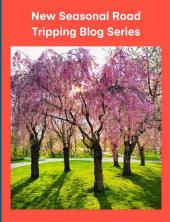


2024 Tourism London Annual General Meeting APPENDIX A CONTINUED

WE LOVE TO TELL A STORY



Globe & Mail Print & Digital Feature





Festival Newsletter

WE LOVE TO PARTNER



Western University & University Student's Council







2024 Tourism London Annual General Meeting APPENDIX A CONTINUED

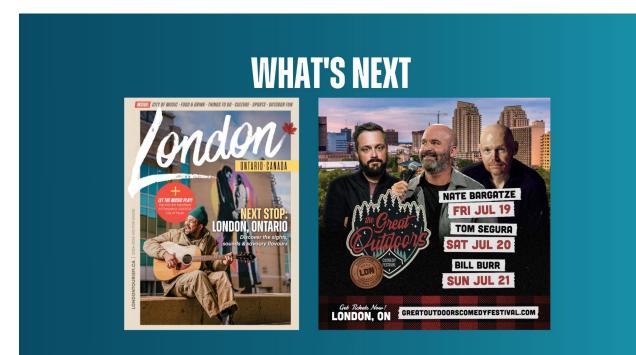


WE LOVE TO Paint the Town





2024 Tourism London Annual General Meeting APPENDIX A CONTINUED





2024 Tourism London Annual General Meeting APPENDIX B

TOURISM INDUSTRY Statistics: 2023

Sarah Caldwell Administrative Assistant



TOURISM'S ECONOMIC IMPACT & EMPLOYMENT IN LONDON





2024 Tourism London Annual General Meeting APPENDIX B CONTINUED



2023 TOURISM SPENDING IN LONDON (000s)



Percentage Change (2022 vs. 2023)

- + 7.1%
- + 7.9%
- + 12.5%
- + 11.5%
- + 13.0%